

# Creating a Working Environment

This chapter covers the following topics:

- Creating a new ARIS PPM Client using Customizing Toolkit
  - Configuring the ARIS PPM Client using Customizing Toolkit
  - Initializing the Database
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## Creating a new ARIS PPM Client using Customizing Toolkit

1. In the ARIS PPM **Customizing Toolkit** click on **Create client**.



2. Provide a name for the client. In this example, the client name is *ppm4sales*.
3. Select the template **natural\_applications**.

**Note:**

The basic settings made in this screen can not be modified later in the process.

**Create client**

Steps Help

1. Basic settings
2. Server settings
3. Language and report settings
4. Database settings

**1. Basic settings**

Client name: ppm4sales

Description:

Create client on ARIS PPM server (config directory)

Create customizing files (custom directory)

Select data directory for client: M:\ppm5\_b6071\custom

Select client template

Template: natural\_applications

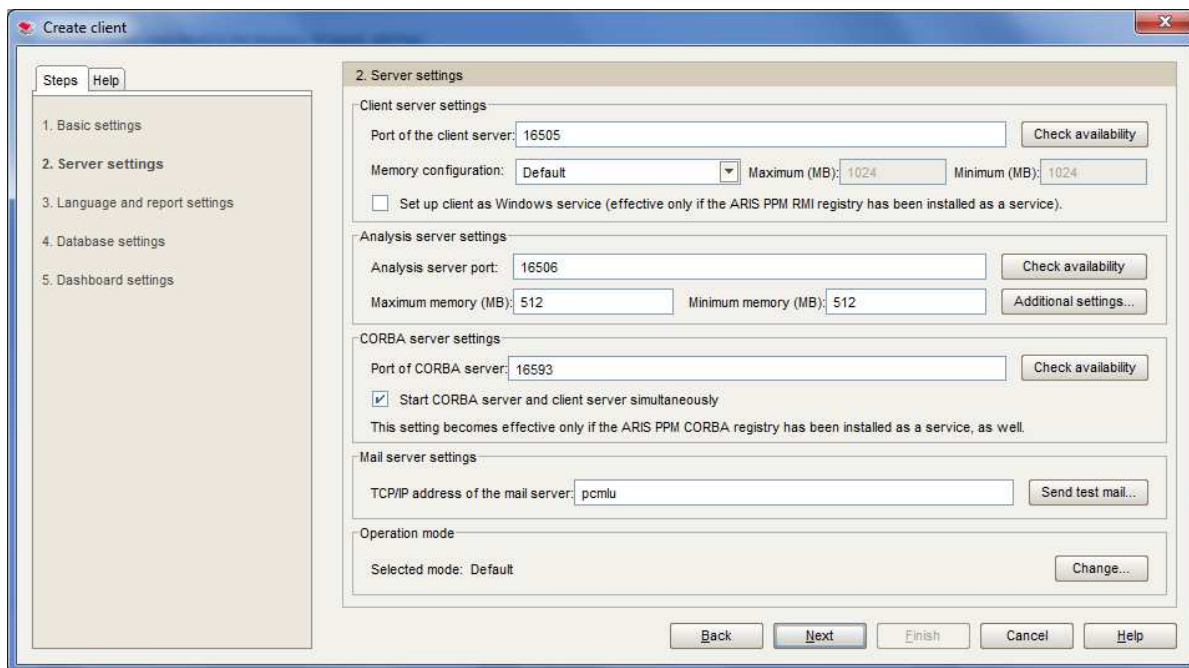
Description: This template contains a base configuration for Process Intelligence for Natural Applications. It contains base configuration of data import, KPIs and dimensions as well as all help programs for the administration of the configuration. You can use this configuration as source configuration for your new client. Please read the PDF document "Natural Applications" contained in the directory "doc".

Copy client

Directory: M:\ppm5\_b6071\custom

Next Finish Cancel Help

4. The following server settings should be made:



For further possible settings refer to section 5.1, Step 1: Create client in the ARIS PPM - CTK User Guide documentation

## Configuring the ARIS PPM Client using Customizing Toolkit

1. In the ARIS PPM Customizing Toolkit click on **Configure client**.



2. A list of existing clients is displayed. Select the client you want to configure e.g. **ppm4sales**.

**Client overview**

The following clients were found in the directory "M:\ppm5\_b6071\".

Client	Settings	Customizing	Language	Server port	Corba port	Database
umg_de		✓				
ppm4sales	✓	✓	en	16501	16591	URL:jdbc:oracle:thin:@ppmdb

## Initializing the Database

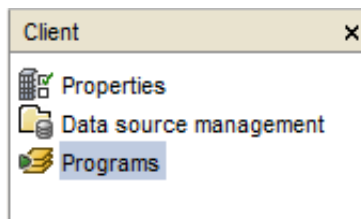
### Important:

The database you are going to initialize must have been created upfront.

1. In the ARIS PPM **Customizing Toolkit** select the **Client** module.



2. In the **Client** module select the **Programs** node



3. In the **Programs** menu, select the **Run program** tab, choose the **Initialize database** program and click on **Run program**.

