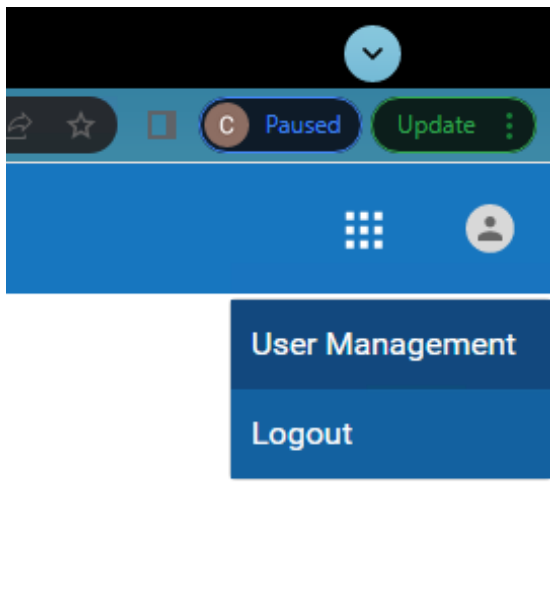
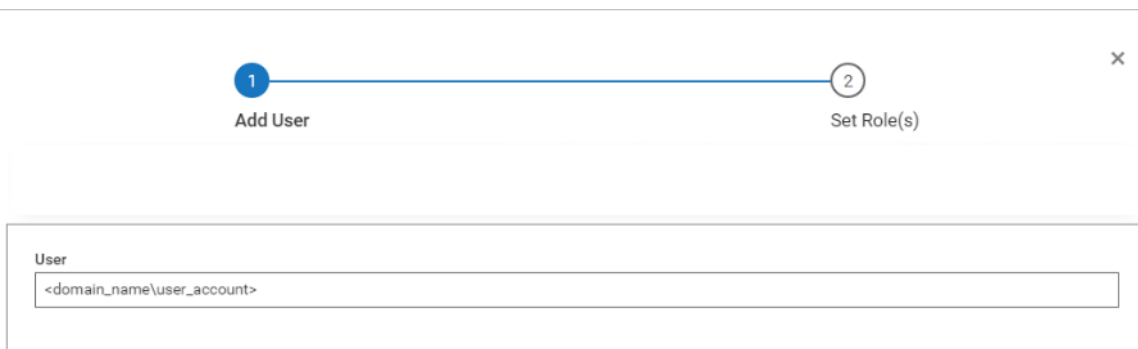


How to setup Users in the CONNX REST Server

1. Log into the CONNX REST Server.
2. Once logged in, select the user account icon in the upper right and then the "User Management" option.



3. Within this section users can be added and enabled to do certain activities. This comprises of adding a specific user and then defining the role(s) that user will have when logged into the REST Server.
 - a. Only user's that are either part of the local machine or the domain that is being used for login validation can be added.
 - b. Once the user information is input, the system will look to validate that it is a valid account.



4. Once the account has been added the below screen will populate, allowing the administrator to define the specific roles for the account.

1 Add User

2 Set Role(s)

Set Role(s)

Server Role	Data Dictionary Manager Role	DataSync Role	Configuration Manager Role
<input type="radio"/> Administrator	<input type="radio"/> Administrator	<input type="radio"/> Administrator	<input type="radio"/> Administrator
<input checked="" type="radio"/> User	<input type="radio"/> Designer	<input type="radio"/> Designer	<input type="radio"/> Designer
	<input type="radio"/> Monitor	<input type="radio"/> Operator	<input type="radio"/> Monitor
	<input checked="" type="radio"/> None	<input type="radio"/> Monitor	<input checked="" type="radio"/> None
		<input checked="" type="radio"/> None	

Cancel Back Save

5. The Roles are defined as follows:

a. Administrator

- Server Role – This will enable the user to be an administrator on the REST Server itself.
- Data Dictionary Manager Role – This will enable the user to create, delete and modify all CDD's that have been uploaded to the REST Interface.
- DataSync Role – This will enable to the user to do all DataSync activities. Create and administer the Synchronizations and Transformations.
- Configuration Manager Role – this will enable the user to add, edit and administer the configuration settings.

b. User

- Server role – this will enable the user to be a user on the REST Server.

c. Designer

- Data Dictionary Manager Role – This will allow the user to create, modify and edit the CDD's that have been uploaded to the REST Server.
- DataSync Role – This will allow the user to design and run synchronizations and transformations. This user will also be able to create and administer groups and schedules.
- Configuration Manager Role – This will allow the user to add, edit and administer the configuration settings.

- d. Operator
 - i. DataSync Role – This will allow the user to run synchronizations only. The user will not be able to create, edit or remove synchronizations. The user will not be able to add to or modify groups or schedules.
- e. Monitor
 - i. Data Dictionary Manager – This will allow the user to view the CDD. No editing or modifications of the CDD file are allowed.
 - ii. DataSync Role – This will only allow the user to view the existing synchronizations and transformations. No modifications can be made. This role will not allow the user to even run a synchronization.
 - iii. Configuration Manager Role – This will allow the user to view the configuration settings and nothing more.
- f. None – This is self-explanatory. Any user set with “none” as access, they will not even be able to access the application through the REST interface.