Ssoftware

ARIS SERVER INSTALLATION GUIDE - LINUX

VERSION 10.0 - SERVICE RELEASE 22 AND HIGHER APRIL 2023

This document applies to ARIS Version 10.0 and to all subsequent releases.

Specifications contained herein are subject to change and these changes will be reported in subsequent release notes or new editions.

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1 Installation

This chapter describes the single node installation of an ARIS server using the Windows setup program.

To install ARIS server on Linux systems, the ARIS agent must be provided (page 6) first. The required files are available in the installation folder

<ARIS_Installation_and_Documentation-<version>>\Linux setup that you can download from the ARIS Download Center (login required). After you have copied and installed the files, you must start the remote installation from a Windows system. If you do not want to run the setup remotely from a Windows machine, you must execute all required steps manually using ARIS Cloud Controller. For more information on manual setup, refer to the ARIS Distributed Installation Cookbook.pdf document. The required know-how can be acquired only by attending the training course ARIS Server Installation, available via Global Education Services (https://softwareag.com/training).

If you run an ARIS server Windows setup remotely, the following components are installed:

- ARIS Cloud Controller (ACC)
- ARIS agent
- ARIS server*
- Viewer^{*}
- Designer: The functionalities workflows, Share model, Change request and Approve model are available using an ARIS server license. For full ARIS Process Governance functionality, you need to purchase and import an ARIS Process Governance license.
- ARIS download client: Authorized users can start ARIS download clients within their browsers. All necessary files are downloaded from the ARIS server to a local directory. Users do not need a local ARIS client installation.
- The **default** tenant for all user data.
- The **master** infrastructure tenant.
- **ARIS Risk and Compliance** (optionally): The installation procedure is described in the ARIS Risk and Compliance Installation Guide (see ARIS installation package).
- ARIS Aware (optionally).

*The functional range depends on the server license that you have purchased (see **Functional Product Matrix (../../../../../abs/help/en/documents/ARIS Functional Product Matrix.pdf**). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/). You can install ARIS server along with ARIS Risk and Compliance on one machine. The ARIS Risk and Compliance installation procedure is described in the **ARIS Risk and Compliance Installation Guide**. For advanced installations, Software AG strongly recommends that you request an installation service by Global Consulting Services. You can order that service from your Software AG sales representative (page 62). This is of particular importance when you intend to install ARIS across several computers/VMs (distributed installation). A scenario as specific as this requires profound knowledge of the technical ARIS infrastructure and environment. This cannot be provided in the product documentation. The required know-how can be acquired only by attending the training course **ARIS Server Installation**, available via Global Education Services (https://softwareag.com/training).

Setup activities are logged in the files **%temp%\ARIS_install_log** and **%temp%\aris_install_full.log**.

REMOTE INSTALLATION

To install ARIS server on Linux systems, the ARIS agent must be provided (page 6) first. The required files are available in the installation folder

<ARIS_Installation_and_Documentation-<version>>\Linux setup that you can download from the ARIS Download Center (login required). After you have copied and installed the files, you must start the remote installation from a Windows system. If you do not want to run the setup remotely from a Windows machine, you must execute all required steps manually using ARIS Cloud Controller. For more information on manual setup, refer to the ARIS Distributed Installation Cookbook.pdf document. The required know-how can be acquired only by attending the training course ARIS Server Installation, available via Global Education Services (https://softwareag.com/training).

TECHNICAL DOCUMENTS

To avoid redundancies, this document does not re-iterate information available in other technical documents. Documents can also be installed locally (see Technical Help: **ARIS client Installation Guide**). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).

For further information, review the relevant documents. For example, the **ARIS Release notes** provide last-minute information that could not be included in the documents. The **ARIS Guidelines for the Usage of Technical Documents guide** explains where to find relevant information, for example:

- ARIS System Requirements: Provides information about hardware and software requirements.
- ARIS Update Cookbook: This document is specifically intended for ARIS administrators who are experienced in manually installing ARIS. It is not suitable for administrators who are only familiar with installing ARIS with standard setups.
- ARIS client Installation Guide: Describes how to install a local ARIS client and ARIS Administrator Tools locally.
- Functional Product Matrix: Gives an overview on licenses, features, and functionalities.
- Technical Product Matrix: For an overview on supported interfaces, methods, languages, and compatibilities.

ARIS Release notes: Provides detailed information on new or changed features in this ARIS version.

2 General prerequisites

For each setup procedure described in this document, the following general prerequisites must be met. Additional prerequisites are listed in related procedure descriptions.

Prerequisites

 You have downloaded the ARIS installation package to have access to the *.rpm files (see: Linux setups\Linux_<system>\ARIS_Admin, ARIS_Agent, ARIS_Cloud_Controller, and ARIS_Scriptrunner), contained in the downloaded ARIS installation package <ARIS_Installation_and_Documentation-<version>>.

To download the package, you need access to the ARIS Download Center (https://aris.softwareag.com/) where a login is required. You have received information on how to register and download the installation package from Software AG or your local Software AG sales organization (page 62).

- Make sure that the hard and software requirements are met. For information about hardware and software requirements, please refer to the ARIS system requirements (../../../en/documents/ARIS System Requirements.pdf). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).
- In the Linux operating system the port **14000** must be open.
- In the Windows operating system the ports **13131-13140** must be open to give access to the setup repository server.
- Ensure that the virtual memory available on your Linux operating system is set to 262144 (page 40).
- Make sure that the FONTCONFIG Linux package is installed on the Linux operating system together with all required fonts. Otherwise, fonts are not visible in ARIS and unreadable text is displayed.
- It is a good idea to read the ARIS Release Notes.pdf for last-minute information which could not be included in this document anymore.

- If virus scanners are active on application servers used by ARIS, the performance of Java-based ARIS software is seriously reduced by on-access scanning. By automatically removing suspicious files mandatory for ARIS operations, quarantining can lead to malfunctions or a complete failure of ARIS. We therefore strongly recommend that you exclude the ARIS installation directory from on-access scanning to prevent performance impact. Scan the directory on a regular basis using a schedule. The scan should run outside of typical working hours. As some virus scanners detect false-positives, we recommend that you limit the scan to executable files only, for example, ***.exe** and ***.jar**. Known cases of false-positives are, for example, **Windows Defender Antivirus** blocking *.pos files (elastic runnable) or McAfee™ slowing down report execution and failing ARIS setups. Make sure that the overnight scan does not quarantine suspicious files immediately so that further inspection can be performed by ARIS Global Support (https://www.softwareag.com/corporate/services/support/default). If you scan network traffic, this can also result in performance problems with ARIS. To prevent this, exclude the IP addresses of the ARIS server nodes or the ARIS processes from these network scans.
- If you want to import the ARIS license file during the setup procedure, make sure to have the zip file saved on this computer. Otherwise, you must import licenses after the installation (see Manage licenses).
- If you use SELinux, make sure that the defined security settings are met. If the setup fails, modify the SELinux settings or turn it off. Please follow the instructions in the SELinux User's and Administrator's Guide

(https://access.redhat.com/documentation/en-us/red_hat_enterprise_linux/7/html/se linux_users_and_administrators_guide/index), as well as the documentation provided by the manufacturer.

3 Setup scenarios

This chapter describes the installation processes of ARIS products using different database management systems on Linux operating systems (page 6). By default, these installations will create an unprivileged and locked user **aris10** which uses **/home/ARIS10** to install ARIS itself. If you want to use different settings, make sure to change them before installing the first rpm file (page 10).

From ARIS 10.0.12.0, ARIS Risk and Compliance and ARIS server use the same external database management system if configured. When you update your ARIS server, ARIS Risk and Compliance still uses the database connection as configured for ARIS Risk and Compliance. If you want ARIS server and ARIS Risk and Compliance to use the same connection, you must first update ARIS server. Then configure the database connection manually, as described in the **ARIS Risk and Compliance Installation Guide**.

If you currently run ARIS in version 10.0.11 or lower, you must update to version 10.0.21 first and then update to ARIS in the current version. The direct update to the current version is blocked in server setup, the agent setup, and via ACC **update** command.

From ARIS version 10.0.12 or higher, you can directly update to the current version. The ARIS Risk and Compliance installation procedure is described in the **ARIS Risk and Compliance Installation Guide**. Documents are available in the **Documents** folder. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).

Before installing an ARIS server on a Linux operating system, you must provide the ARIS agent to your Linux Red Hat or SUSE system. To allow customizing activities additionally provide the command-line tools **ARIS Server Administrator**, **ARIS Cloud Controller (ACC)**, and **ARIS Scriptrunner**. Use the ***.rpm** files for Red Hat or SUSE systems.

After you have copied and installed the files, you must start the remote installation from a Windows system. If you do not want to run the setup remotely from a Windows machine, you must execute all required steps manually using ARIS Cloud Controller. For more information on manual setup, refer to the **ARIS Distributed Installation Cookbook.pdf** document. The required know-how can be acquired only by attending the training course **ARIS Server Installation**, available via Global Education Services (https://softwareag.com/training).

All required **rpm** files are available in the downloaded

<ARIS_Installation_and_Documentation-<version>>\Linux setup folder. You find all setup programs within the Windows setups\ARIS_Server folder. Copy the whole content to a directory of your choice. This will make available all documents needed to setup ARIS as well as the database scripts. These scripts are needed to setup your external database

management system for the use of ARIS. If you only copy a single ARIS setup, make sure to copy the content of the folder containing the **setup.exe** file as well as the **Setup_Data** folder.

<ARIS_INSTALLATION_AND_DOCUMENTATION-<VERSION>>

Folder Content Add-ons Required files needed to connect third-party tools, for example, Microsoft SQL server, Oracle databases or SAP tools. The **Content** folder contains ARIS databases, method filters Content and templates, the system database and queries, report scripts and macros that can be imported. Documents The Documents folder contains all required documents and quides (pdf) in different languages. Legal information documents are available in English. You can open or download documents and the Technical Help from the **Documentation Web site** (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/). Linux setups Contains all required files to be executed on a Linux operating system. Linux <system> Required files to install the ARIS agent and several tools for administration on SUSE and RedHat Linux systems. ARIS_Admin Provides ARIS Server Administrator on a Linux system (see ARIS Server Administrator Command-line Tool.pdf). Provides the ARIS agent. After the ARIS agent is provided, ARIS_Agent you can install an ARIS server remotely (page 6) from a Windows machine. Provides ARIS Cloud Controller on a Linux system (see ARIS ARIS_Cloud_Controller Cloud Controller (ACC) Command-Line Tool.pdf). ARIS_Scriptrunner Provides ARIS Scriptrunner on a Linux system (see ARIS Architect online help).

Get an overview about the content of the downloaded installation directory:

Folder	Content
Windows setups	All required setup programs to be run on Windows machines. Files required for Linux installations are available in the Linux setups folder.
ARIS_Agent	Installs the ARIS agent. The ARIS agent will be installed on all Windows machines that will have an ARIS server. It provides basic components, for example, ARIS Cloud Controller (ACC) and handles internal communication processes.
	If you are about to install an ARIS server remotely, please make sure to first install the ARIS agent locally on that machine.
ARIS_Client	Installs an ARIS client.
ARIS_Server	Installs ARIS.
	This setup will install ARIS agent, ARIS server comprises of
	100% of ARIS, standard database system (optional), ARIS
	Viewer, ARIS Designer and ARIS download clients. It
	provides the default tenant for all user data. The
	functionalities ARIS workflows , Share model , Change
	request and Approve model are available using an ARIS server license. For full ARIS Process Governance
	functionality, you need to purchase and import an ARIS
	Process Governance license.
	ARIS Risk and Compliance server can be installed optionally. The ARIS Risk and Compliance server installation procedure is described in the ARIS Risk and Compliance Installation Guide (see installation package).
	You can optionally install ARIS Aware. ARIS Aware provides dashboards.
	This setup can be run on Windows operating systems using
	the standard database system, your Microsoft SQL Server or
	your Oracle database. You can also install it on a Linux operating system.

Folder	Content
Setup_Data	Folder content needed for all setups.
	If you only copy one ARIS server setup, please make sure to copy the content of the folder containing the setup.exe file as well as the Setup_Data folder.

INSTALLING ARIS SERVER

- Using the standard database
- Using a Microsoft SQL Server[®] (mixed mode)
- Using a Microsoft SQL Server[®] (Windows authentication)
- Using an Oracle® database

3.1 Change default installation directory or default user

By default, the executed **rpm** files will create an unprivileged and locked user **aris10** which uses **/home/ARIS10** to install ARIS itself. If you want to use different settings, make sure to change them before installing the first **rpm** file.

To change the directory, you must set the environment variable **TARGETDIR** to the desired directory, for example:

export TARGETDIR=/mnt/largedisk

To change the user under which ARIS will run, you must set the environment variable **user** (lower case is mandatory), for example:

export user=TheOtherUser

Ensure to set the environment variables in the same user context as the package manager call that uses the environment variables.

CODE EXAMPLE

sudo -s

```
export TARGETDIR=/mnt/largedisk
export user=TheOtherUser
rpm install aris10-cloud-agent-<number>-1.x86_64.rpm
```

3.2 Installing ARIS server using the standard database

Before installing an ARIS server on a Linux operating system, you must provide the ARIS agent to your Linux Red Hat or SUSE system. To allow customizing activities additionally provide the command-line tools **ARIS Server Administrator**, **ARIS Cloud Controller (ACC)**, and **ARIS Scriptrunner**. Use the ***.rpm** files for Red Hat or SUSE systems.

After you have copied and installed the files, you must start the remote installation from a Windows system. If you do not want to run the setup remotely from a Windows machine, you must execute all required steps manually using ARIS Cloud Controller. For more information on manual setup, refer to the **ARIS Distributed Installation Cookbook.pdf** document. The required know-how can be acquired only by attending the training course **ARIS Server Installation**, available via Global Education Services (https://softwareag.com/training).

In **RedHat** and **SUSE** systems ***.rpm** files will perform these actions automatically:

/etc/sysctl.conf

kernel.shmmax: if "kernel.shmmax < 629145600" then "kernel.shmmax = 629145600" max_file_max: if "max file max < 200000" then "fs.file-max = 200000"</pre>

/etc/security/limits.d/40-aris.conf

\$max_file_max = "ulimit -n"
If "\$max_file_max > 2^20" then max_file_max = 2^20
aris10 soft nofile \$max_file_max
aris10 hard nofile \$max_file_max
aris10 soft nproc 12204
aris10 hard nproc 12204

/etc/pam.d/su

session required pam limits.so

Prerequisites

Make sure that the general prerequisites are met (page 4).

Procedure

- Copy the file aris10-cloud-agent-<number>-1.x86_64.rpm or aris10-cloud-agent-SLES-<number>-1.x86_64.rpm from the ARIS installation package to the hard drive of your Linux system. This file provides the ARIS agent. The ARIS agent is needed to perform a remote server installation.
- Optionally copy the file aris10-acc_<number>-1.x86_64.rpm from the contained in the ARIS installation package (..\Linux setups) to the hard drive of your Linux system. This file provides ARIS Cloud Controller (ACC).
- 3. Optionally copy the files for installing ARIS Server Administrator and ARIS Scriptrunner. These files are not mandatory for ARIS server to be installed.
- 4. Depending on the files you have copied and the type of the Linux system enter the relevant command to install the files. By default, these installations will create an unprivileged and locked user **aris10** which uses **/home/ARIS10** to install ARIS itself. If you want to use different settings, make sure to change them before installing the first rpm file (page 10).

rpm -i aris10-acc-<number>-1.x86_64.rpm

This command installs ARIS Cloud Controller (ACC) (/bin/acc10.sh) to your Red Hat and SUSE system.

rpm -i aris10-cloud-agent-<number>-1.x86_64.rpm

This command installs the ARIS agent to your Red Hat system.

rpm -i aris10-cloud-agent-SLES-<number>-1.x86_64.rpm

This command installs the ARIS agent to your SUSE system.

rpm -i aris10adm-<number>-1.x86_64 and rpm -i

aris10-scriptrunner-<number>-1.x86_64

These commands optionally install the administrator tools **ARIS Server Administrator** and **ARIS Scriptrunner**.

- 5. Perform the ARIS server installation from a machine running a Microsoft Windows operating system (see ARIS installation package\Windows setups\ARIS_Server).
- 6. Start the **setup.exe** file as an administrator.
- 7. Select the **Perform installation on a remote server** option and enter the name of your Linux system.
- 8. Select ARIS server to be installed.

- 9. Select ARIS Aware. This will activate the **dashboarding** runnable and provide dashboards. If you do not select this option, the runnable will be installed but not activated.
- 10. Select ARIS Risk and Compliance if you want to install this program as well. The ARIS Risk and Compliance installation procedure is described in the ARIS Risk and Compliance Installation Guide. Documents are available in the Documents folder. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).
- 11. Select the installation directory if required.
- 12. Only if you need to specify an external proxy server IP address for incoming requests enter the proxy server computer name or IP.
- 13. Change the ARIS agent user credentials to prevent unauthorized access to your ARIS system. Make sure to store the credentials on a save place. If you forget the credentials, you can no longer update the system or modify the configuration.
- 14. If you change the credentials, you will be further on prompted to enter that password you've chosen whenever you start/stop the ARIS server or access your ARIS installation using ARIS Cloud Controller.
- 15. If the ports **1080** or **1443** are already in use, specify the port numbers to be used. If you change the default port numbers users must ad **:<this port number>** to the URL (see below).
- 16. To force secure connections (**HTTPS**), uncheck **HTTP port**. If you do so, make sure to make a valid TLS server certificate (page 36) available.
- 17. Select the suitable system settings option. You need to take the RAM required and the number of users who will be accessing the ARIS server into account. For a productive system it is recommended to select the **Medium** or **Large** option.

The Demo scenario option is recommended for demonstration purposes (laptop) only.

Warning

If the hardware does not fit the system requirements, a warning is prompted. In this case do not proceed the setup. Otherwise, ARIS might not work reliably.

18. To import the ARIS license file, enable **Import now**, click **Select file...**, and navigate to the license archive file. Otherwise, licenses must be imported after the installation.

Make sure this file contains the required ARIS server license. The functional range depends on the server license that you have purchased (see **Functional Product Matrix** (**../../../../abs/help/en/documents/ARIS Functional Product Matrix.pdf**). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).

- 19. Select the **Standard** database system.
- 20. Enter the SMTP mail processing parameters of an existing account.

Warning

If you don't, ARIS will not send any notifications, due to the missing mailing functionality.

But you can configure SMTP mail processing (page 59) at any later point of time. Some parameters can also be managed using the ARIS Administration of this server. Please refer to the online help of ARIS Administration.

- 21. Activate Use TLS/SSL encryption to prevent password sniffing.
- 22. Only if your mail server requires SMTP authentication, select the option **SMTP authentication** and enter the user credentials.

Warning

If you enter these parameters but your mail server does not require SMTP authentication, the connection will be rejected.

23. If you are about to use a proxy server, enter all proxy processing parameters. You can also enter them later, using the ARIS Administration of this server. Please refer to the online help of ARIS Administration.

You can specify a URL to be used for validating the proxy server settings.

24. Select the start option:

Select **Start automatically** if you want to have the server started up with every restart of your operating system.

Select **Start manually** if you want to start/stop the server on the active computer manually.

25. Start the installation process. If you have changed the ARIS agent's default user credentials during this procedure, you will be prompted for that password you have chosen.

The installation process takes some time. You can change settings entered during the setup process. Use the **reconfigure** ACC command to change settings, such as ports. After the ARIS server installation has completed, you must check the installation and configure the system (page 33).

To ensure optimum performance when you are using ARIS with the standard database system, we recommend that you regularly shrink the database. This prevents the used disk space constantly increases. To do so, execute the **vacuumdb.exe** file (<ARIS installation directory>\server\bin\agentLocalRepo\.unpacked\<build

number>_PostgreSQL-run-prod-<ARIS version>-windows64-runnable.zip\postgresql\bin). For detailed information, read the instructions provided by the manufacturer (https://www.postgresql.org/docs/9.2/routine-vacuuming.htm).

To uninstall ARIS from a Red Hat or a SUSE system enter, for example, **rpm –e** aris10-cloud-agent and **rpm –e aris10-acc**.

3.3 Installing ARIS server using a Microsoft SQL Server

Before installing an ARIS server on a Linux operating system, you must provide the ARIS agent to your Linux Red Hat or SUSE system. To allow customizing activities additionally provide the command-line tools **ARIS Server Administrator**, **ARIS Cloud Controller (ACC)**, and **ARIS Scriptrunner**. Use the ***.rpm** files for Red Hat or SUSE systems.

After you have copied and installed the files, you must start the remote installation from a Windows system. If you do not want to run the setup remotely from a Windows machine, you must execute all required steps manually using ARIS Cloud Controller. For more information on manual setup, refer to the **ARIS Distributed Installation Cookbook.pdf** document. The required know-how can be acquired only by attending the training course **ARIS Server Installation**, available via Global Education Services (https://softwareag.com/training).

In **RedHat** and **SUSE** systems ***.rpm** files will perform these actions automatically:

/etc/sysctl.conf

```
kernel.shmmax:
if "kernel.shmmax < 629145600" then "kernel.shmmax = 629145600"
max_file_max:
if "max file max < 200000" then "fs.file-max = 200000"</pre>
```

/etc/security/limits.d/40-aris.conf

```
$max_file_max = "ulimit -n"
If "$max_file_max > 2^20" then max_file_max = 2^20
aris10 soft nofile $max_file_max
aris10 hard nofile $max_file_max
aris10 soft nproc 12204
aris10 hard nproc 12204
```

/etc/pam.d/su

session required pam_limits.so

Prerequisites

- Make sure that the general prerequisites are met (page 4).
- An operating Microsoft SQL Server database. If you have not yet installed the Microsoft SQL Server, please follow the instructions in the Microsoft installation program, as well as the documentation provided by the manufacturer. The external database management system is not included in this package. If you need help in setting up ARIS using your external database system, please contact Software AG

(https://empower.softwareag.com/). Please note that this service is not subject to the standard Software AG software maintenance agreement and that these changes can only be performed if you requested and agreed on them.

• Ensure that Latin1_General_CI_AI sorting is selected for the COLLATE statement.

- The SQL Server and Windows authentication mode (mixed mode) option is selected (Microsoft SQL Console > Security tab).
- You must know the port number, the database name of the new database instance if it
 was not configured as a default instance, and also the user name and the password of the
 application user.
- You have downloaded the latest supported version (see ARIS System Requirements) of the Microsoft SQL Server JDBC driver from the Microsoft Download Center to a directory of your choice.
- SQL scripts and all additional files. All scripts and files are located on the installation medium (Add-ons\DatabaseScripts\Design&ConnectServer\mssql) or they can be downloaded from the ARIS Download Center (https://aris.softwareag.com/).

Procedure

 Copy the file aris10-cloud-agent-<number>-1.x86_64.rpm or aris10-cloud-agent-SLES-<number>-1.x86_64.rpm from the ARIS installation package to the hard drive of your Linux system.

This file provides the ARIS agent. The ARIS agent is needed to perform a remote server installation.

- Optionally copy the file aris10-acc_<number>-1.x86_64.rpm from the contained in the ARIS installation package (..\Linux setups) to the hard drive of your Linux system. This file provides ARIS Cloud Controller (ACC).
- 3. Optionally copy the files for installing ARIS Server Administrator and ARIS Scriptrunner. These files are not mandatory for ARIS server to be installed.
- 4. Depending on the files you have copied and the type of the Linux system enter the relevant command to install the files. By default, these installations will create an unprivileged and locked user **aris10** which uses **/home/ARIS10** to install ARIS itself. If you want to use different settings, make sure to change them before installing the first rpm file (page 10).

rpm -i aris10-acc-<number>-1.x86_64.rpm

This command installs ARIS Cloud Controller (ACC) (/bin/acc10.sh) to your Red Hat and SUSE system.

rpm -i aris10-cloud-agent-<number>-1.x86_64.rpm

This command installs the ARIS agent to your Red Hat system.

rpm -i aris10-cloud-agent-SLES-<number>-1.x86_64.rpm

This command installs the ARIS agent to your SUSE system.

rpm -i aris10adm-<number>-1.x86_64 and rpm -i

aris10-scriptrunner-<number>-1.x86_64

These commands optionally install the administrator tools **ARIS Server Administrator** and **ARIS Scriptrunner**.

5. Your database administrator must adjust the settings that are used by all database scripts. These scripts must be executed by the database administrator to setup the database as required.

Edit the **envset.bat** file to specify the connection data of the Microsoft SQL server instance. It's a good idea to write down the credentials. They must be entered later during the ARIS setup process.

To specify the connection data of the Microsoft SQL instance, modify the highlighted parameters and refer to the comments:

REM REM You may edit this section for customizing purposes. REM REM This script is intended to be executed on the Microsoft SQL server machine, therefore the default value is 'localhost' REM If the MSSQL SAG FILEGROUP FILE DIR directory exists on the Microsoft SQL server machine, you can run the script remotely. When executed locally, the script creates this mandatory directory. REM If you use a default instance, an instance name is not required. REM If you use named instances, enter a backslash ' followed by the instance name. SET MSSQL SAG MSSQL SERVER NAME=localhost REM This script is configured for the use of Windows authentication by default. REM Windows authentication uses the user account running this script and does not require user credentials to be specified in this script. REM If you want to use user/password authentication instead, uncomment the following lines and modify the settings for use by the SQL Server command line tool (sqlcmd). REM SET SQLCMDUSER=sa REM SET SQLCMDPASSWORD=manager REM name of database that will be created by the script. SET MSSQL SAG DATABASE NAME=ARIS10DB REM folder in which the database files should be stored. SET MSSQL SAG FILEGROUP FILE DIR=F:\msqldata\ARIS10DB REM credentials of the login that is used by the application. SET MSSQL SAG APP USER=ARIS10 REM If using % character in your password: Write %% to yield a single % character. SET MSSQL SAG APP PWD=*ARIS!1dm9n# REM schema names for the default and master tenants SET MSSQL SAG TENANT DEFAULT=ARIS DEFAULT SET MSSQL SAG TENANT MASTER=ARIS MASTER REM REM The rest of the script must not be modified.

- 6. Execute the inst.bat file. This will create the database including the two mandatory tenants and the application user. The application user (APP_USER) is the Microsoft SQL user connecting ARIS and the Microsoft SQL database. The default user name is ARIS10. But you may have changed that name in the envset.bat earlier. Two schemes are mandatory. One for the master tenant and one for the default tenant. Write down the tenant names. These names must be entered later during the ARIS server setup process.
- If you need additional tenants, you must create additional schemes for each new tenant. If you are going to create additional tenants for ARIS10.0 to migrate data from ARIS 9.8.7 or later, make sure to use identical names in both ARIS versions.

Run the script **create_schema_for_tenant.bat** and pass the schema name as parameter, for example:

create_schema_for_tenant.bat <schema name for additional tenant>

If the schema already exists it will be dropped and recreated automatically. If you do not use the scripts you can also setup the database and create an empty schema for each tenant manually.

If you use an external database management system and you have created empty schemes for additional tenants, you must assign additional tenants (page 49) to these schemes after the ARIS server setup is completed. The **default** tenant and the **master** tenant were assigned automatically.

- 8. Perform the ARIS server installation from a machine running a Microsoft Windows operating system (see ARIS installation package\Windows setups\ARIS_Server).
- 9. Start the **setup.exe** file as an administrator.
- 10. Select the **Perform installation on a remote server** option and enter the name of your Linux system.
- 11. Select ARIS server to be installed.
- 12. Select ARIS Aware. This will activate the **dashboarding** runnable and provide dashboards. If you do not select this option, the runnable will be installed but not activated.
- 13. Select ARIS Risk and Compliance if you want to install this program as well. The ARIS Risk and Compliance installation procedure is described in the ARIS Risk and Compliance Installation Guide. Documents are available in the Documents folder. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).
- 14. Select the installation directory if required.

- 15. Only if you need to specify an external proxy server IP address for incoming requests enter the proxy server computer name or IP.
- 16. Change the ARIS agent user credentials to prevent unauthorized access to your ARIS system. Make sure to store the credentials on a save place. If you forget the credentials, you can no longer update the system or modify the configuration.

If you change the credentials, you will be further on prompted to enter that password you've chosen whenever you start/stop the ARIS server or access your ARIS installation using ARIS Cloud Controller.

- If the ports **1080** or **1443** are already in use, specify the port numbers to be used. If you change the default port numbers users must ad :<this port number> to the URL (see below).
- 18. To force secure connections (**HTTPS**), uncheck **HTTP port**. If you do so, make sure to make a valid TLS server certificate (page 36) available.
- 19. Select the suitable system settings option. You need to take the RAM required and the number of users who will be accessing the ARIS server into account. For a productive system it is recommended to select the **Medium** or **Large** option.

The Demo scenario option is recommended for demonstration purposes (laptop) only.

Warning

If the hardware does not fit the system requirements, a warning is prompted. In this case do not proceed the setup. Otherwise, ARIS might not work reliably.

20. To import the ARIS license file, enable Import now, click Select file..., and navigate to the license archive file. Otherwise, licenses must be imported after the installation. Make sure this file contains the required ARIS server license. The functional range depends on the server license that you have purchased (see Functional Product Matrix (../../../../../../abs/help/en/documents/ARIS Functional Product Matrix.pdf). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center

(https://aris.softwareag.com/).

- 21. Select MSSQL.
- 22. Select the required JDBC driver for the Microsoft SQL database management system.
- 23. Enter the connection parameters used in the **envset.bat** file and exactly the values used by the **Microsoft SQL server**.

The values shown are the default values used in the **envset.bat** file and the default parameters used when setting up the Microsoft SQL server.

- **Server**: Fully qualified name or IP address of the Microsoft SQL server. The default parameter used in the **envset.bat** file is **localhost**. The default name works only if you run that script from the machine were the Microsoft SQL server is installed.
- **Port**: Port addressing the SQL server instance running over TCP. The default port number used in the **envset.bat** file is **1433**.
- Instance name: When setting up a Microsoft SQL server, the default instance name is MSSQLSERVER. If you use named instances, enter the used named instance name instead.
- Database name: Name of the database that was created by the envset.bat script. The default value is ARIS10DB.
- **Application user**: Login user name that is used by the application. The default value used in the from **envset.bat** file is **ARIS10**.
- Password: The application user's password. The default value used in the from envset.bat file is *ARIS!1dm9n#.
- Default schema: Schema name for the default tenant and user name for that schema's owner. The default value used in the from envset.bat file is ARIS_DEFAULT.
- Master scheme: Schema name for the master tenant and user name for that schema's owner. The default value used in the from envset.bat file is ARIS_MASTER.
- 24. Enter the SMTP mail processing parameters of an existing account.

Warning

If you don't, ARIS will not send any notifications, due to the missing mailing functionality.

But you can configure SMTP mail processing (page 59) at any later point of time. Some parameters can also be managed using the ARIS Administration of this server. Please refer to the online help of ARIS Administration.

- 25. Activate Use TLS/SSL encryption to prevent password sniffing.
- Only if your mail server requires SMTP authentication, select the option SMTP authentication and enter the user credentials.

Warning

If you enter these parameters but your mail server does not require SMTP authentication, the connection will be rejected.

27. If you are about to use a proxy server, enter all proxy processing parameters. You can also enter them later, using the ARIS Administration of this server. Please refer to the online help of ARIS Administration.

You can specify a URL to be used for validating the proxy server settings.

28. Select the start option:

Select **Start automatically** if you want to have the server started up with every restart of your operating system.

Select **Start manually** if you want to start/stop the server on the active computer manually.

29. Start the installation process. If you have changed the ARIS agent's default user credentials during this procedure, you will be prompted for that password you have chosen.

The installation process takes some time. You can change settings entered during the setup process. Use the **reconfigure** ACC command to change settings, such as ports. After the ARIS server installation has completed, you must check the installation and configure the system (page 33).

To uninstall ARIS from a Red Hat or a SUSE system enter, for example, **rpm -e** aris10-cloud-agent and **rpm -e** aris10-acc.

3.4 Installing ARIS server using an Oracle database

Before installing an ARIS server on a Linux operating system, you must provide the ARIS agent to your Linux Red Hat or SUSE system. To allow customizing activities additionally provide the command-line tools **ARIS Server Administrator**, **ARIS Cloud Controller (ACC)**, and **ARIS Scriptrunner**. Use the ***.rpm** files for Red Hat or SUSE systems.

After you have copied and installed the files, you must start the remote installation from a Windows system. If you do not want to run the setup remotely from a Windows machine, you must execute all required steps manually using ARIS Cloud Controller. For more information on manual setup, refer to the **ARIS Distributed Installation Cookbook.pdf** document. The required know-how can be acquired only by attending the training course **ARIS Server Installation**, available via Global Education Services (https://softwareag.com/training).

In **RedHat** and **SUSE** systems ***.rpm** files will perform these actions automatically:

/etc/sysctl.conf

```
kernel.shmmax:
if "kernel.shmmax < 629145600" then "kernel.shmmax = 629145600"
max_file_max:
if "max file max < 200000" then "fs.file-max = 200000"</pre>
```

/etc/security/limits.d/40-aris.conf

```
$max_file_max = "ulimit -n"
If "$max_file_max > 2^20" then max_file_max = 2^20
aris10 soft nofile $max_file_max
aris10 hard nofile $max_file_max
aris10 soft nproc 12204
aris10 hard nproc 12204
```

/etc/pam.d/su

session required pam_limits.so

Prerequisites

- Make sure that the general prerequisites are met (page 4).
- An operating Oracle database management system. If you have not yet installed the Oracle database management system, please follow the instructions in the Oracle installation program, as well as the documentation provided by the manufacturer. The external database management system is not included in this package. If you need help in setting up ARIS using your external database system, please contact Software AG (https://empower.softwareag.com/). Please note that this service is not subject to the standard Software AG software maintenance agreement and that these changes can only be performed if you requested and agreed on them.
- Ensure that SQL*PLUS is available. Therefore an ORACLE client or an ORACL server must be installed on the machine where the scripts are run.

- Use of the database character set **AL32UTF8** is mandatory.
- You must know the port number, the database/service name of the new database instance and also the credentials, for example, the user name and the password of the application user.
- You have downloaded the latest supported version (see ARIS System Requirements) of the Oracle JDBC driver from the Oracle Web Site to a directory of your choice.
- SQL scripts and all additional files. All scripts and files are located on the installation medium (Add-ons\DatabaseScripts\Design&ConnectServer\oracle) or they can be downloaded from the ARIS Download Center (https://aris.softwareag.com/).

Procedure

 Copy the file aris10-cloud-agent-<number>-1.x86_64.rpm or aris10-cloud-agent-SLES-<number>-1.x86_64.rpm from the ARIS installation package to the hard drive of your Linux system.

This file provides the ARIS agent. The ARIS agent is needed to perform a remote server installation.

- Optionally copy the file aris10-acc_<number>-1.x86_64.rpm from the contained in the ARIS installation package (..\Linux setups) to the hard drive of your Linux system. This file provides ARIS Cloud Controller (ACC).
- 3. Optionally copy the files for installing ARIS Server Administrator and ARIS Scriptrunner. These files are not mandatory for ARIS server to be installed.
- 4. Depending on the files you have copied and the type of the Linux system enter the relevant command to install the files. By default, these installations will create an unprivileged and locked user **aris10** which uses **/home/ARIS10** to install ARIS itself. If you want to use different settings, make sure to change them before installing the first rpm file (page 10).

rpm -i aris10-acc-<number>-1.x86_64.rpm

This command installs ARIS Cloud Controller (ACC) (/bin/acc10.sh) to your Red Hat and SUSE system.

rpm -i aris10-cloud-agent-<number>-1.x86_64.rpm

This command installs the ARIS agent to your Red Hat system.

rpm -i aris10-cloud-agent-SLES-<number>-1.x86_64.rpm

This command installs the ARIS agent to your SUSE system.

rpm -i aris10adm-<number>-1.x86_64 and rpm -i

aris10-scriptrunner-<number>-1.x86_64

These commands optionally install the administrator tools **ARIS Server Administrator** and **ARIS Scriptrunner**.

5. Your database administrator must adjust the settings that are used by all database scripts. These scripts must be executed by the database administrator to setup the database as required.

Edit the file **envset.bat** to specify the connection data of the Oracle instance. It's a good idea to write down values and credentials. They must be entered later during the ARIS server setup process.

6. Edit the **envset.bat** file and adjust the following lines replacing the **highlighted** parameters with the settings appropriate for your environment:

REM The path to where sqlplus.exe can be found.

SET CIP_ORA_BIN_PATH=<enter the path>

REM hostname, port and service name

SET TARGET_HOST=localhost

SET TARGET_PORT=1521

SET TARGET_SERVICE_NAME=**ARIS**

 Edit the following lines to change the **highlighted** credentials of the application user: REM credentials of the user that is used by the application.

SET CIP_APP_USER=ARIS10

SET CIP_APP_PWD=*ARIS!1dm9n#

REM password of the tenant schemas.

SET CIP_TENANT_SCHEMA_PWD=*ARIS!1dm9n#yy

8. With the next two lines you specify the DBA user you intend to use to create the application user and this DBA user's password:

REM credentials of the Oracle user that will be used to create the application schema.

REM Note that this user must be endowed with DBA privileges such as user SYSTEM.

SET CIP_INSTALL_USER=**system**

SET CIP_INSTALL_PWD=manager

 If your data tablespace name is different from ARISDATA respectively TEMP for temp tablespace, you will also need to modify these highlighted parameters accordingly: REM tablespace name of the tablespace in which the data of the application schema should be stored.

SET CIP_TS_DATA=**ARISDATA**

REM name of the temporary tablespace.

SET CIP_TS_TEMP=**TEMP**

10. Save the **envset.bat** file. So you can use it for future update setups again.

11. Run the script **cip_create_app_user.bat**.

This will create the application user. The application user (CIP_APP_USER) is the Oracle user connecting ARIS and the Oracle database. The default user name is **ARIS10**. But you may have changed that name in the **envset.bat** earlier.

12. Create an empty schema for each tenant. Two schemes are mandatory. One for the **master** tenant and one for the **default** tenantdefault tenant. The names, for example, **aris_master** and **aris_default** can be modified. Write down the tenant names. These names must be entered later during the ARIS server setup process. If you need additional tenants, you must create additional schemes.

To create the schema objects, run these commands for each schema name **aris_master**, **aris_default** and additional tenants.

Run the script **cip_create_schema_for_tenant.bat** and pass the schema name as parameter, for example:

cip_create_schema_for_tenant.bat aris_master (mandatory)

cip_create_schema_for_tenant.bat aris_default (mandatory)

cip_create_schema_for_tenant.bat <oracle schema name for additional tenant>
(optional)

If you are going to create additional tenants for ARIS10.0 to migrate data from ARIS 9.8.7 or later, make sure to use identical names in both ARIS versions. If the schema already exists it will be dropped and recreated.

If you use an external database management system and you have created empty schemes for additional tenants, you must assign additional tenants (page 49) to these schemes after the ARIS server setup is completed. The **default** tenant and the **master** tenant were assigned automatically.

- 13. Perform the ARIS server installation from a machine running a Microsoft Windows operating system (see ARIS installation package\Windows setups\ARIS_Server).
- 14. Start the **setup.exe** file as an administrator.
- 15. Select the **Perform installation on a remote server** option and enter the name of your Linux system.
- 16. Select ARIS server to be installed.
- 17. Select ARIS Aware. This will activate the **dashboarding** runnable and provide dashboards. If you do not select this option, the runnable will be installed but not activated.

- 18. Select ARIS Risk and Compliance if you want to install this program as well. The ARIS Risk and Compliance installation procedure is described in the ARIS Risk and Compliance Installation Guide. Documents are available in the Documents folder. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).
- 19. Select the installation directory if required.
- 20. Only if you need to specify an external proxy server IP address for incoming requests enter the proxy server computer name or IP.
- 21. Change the ARIS agent user credentials to prevent unauthorized access to your ARIS system. Make sure to store the credentials on a save place. If you forget the credentials, you can no longer update the system or modify the configuration.

If you change the credentials, you will be further on prompted to enter that password you've chosen whenever you start/stop the ARIS server or access your ARIS installation using ARIS Cloud Controller.

- 22. If the ports **1080** or **1443** are already in use, specify the port numbers to be used. If you change the default port numbers users must ad **:<this port number>** to the URL (see below).
- 23. To force secure connections (**HTTPS**), uncheck **HTTP port**. If you do so, make sure to make a valid TLS server certificate (page 36) available.
- 24. Select the suitable system settings option. You need to take the RAM required and the number of users who will be accessing the ARIS server into account. For a productive system it is recommended to select the **Medium** or **Large** option.

The Demo scenario option is recommended for demonstration purposes (laptop) only.

Warning

If the hardware does not fit the system requirements, a warning is prompted. In this case do not proceed the setup. Otherwise, ARIS might not work reliably.

25. To import the ARIS license file, enable Import now, click Select file..., and navigate to the license archive file. Otherwise, licenses must be imported after the installation. Make sure this file contains the required ARIS server license. The functional range depends on the server license that you have purchased (see Functional Product Matrix (.../../../../../../../abs/help/en/documents/ARIS Functional Product Matrix.pdf). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).

26. Select Oracle.

- 27. Select the required JDBC driver for the Oracle database management system.
- 28. Enter the connection parameters used in the **envset.bat** file and exactly the values used by the Oracle server.

The values shown are the default values used in the **envset.bat** file and the default parameters used when setting up the Oracle server.

Enter exactly the values used by the Oracle server, for example, **database name**. Use the **default** schema's name and the **master** schema's name that have been created earlier.

- Server: Fully qualified name or IP address of the Oracle server.
- Port: Specify the port number addressing the Oracle server instance running over TCP. The corresponding line in the envset.bat file is SET TARGET_PORT=1521.
- Database/Service name: Specify the Oracle SID or Oracle service name. The corresponding line in the envset.bat file is SET TARGET_SERVICE_NAME=ARIS.
- Application user: Login user name that is used by the application. The corresponding line in the envset.bat file is SET CIP_APP_USER=ARIS10.
- Password: The application user's password. The corresponding line in the envset.bat file is SET CIP_APP_PWD=*ARIS!1dm9n#. Enter the schema names exactly in the way as they have been created earlier.
- Master schema: Schema name for the master tenant and user name for that schema's owner. Enter exactly the name used when you have created the schema, for example, aris_master (see step Create an empty schema for each tenant).
- Default schema: Schema name for the default tenant and user name for that schema's owner. Enter exactly the name used when you have created the schema, for example, aris_default (see step Create an empty schema for each tenant). If you want to use an Oracle cluster you must change the connection URL as required: syntax:

jdbc:oracle:thin:@<ORACLE_SERVER>:<ORACLE_PORT>:<ORACLE_SID>. After the setup process is completed you need to update the external service (page 51).

29. Enter the SMTP mail processing parameters of an existing account.

Warning

If you don't, ARIS will not send any notifications, due to the missing mailing functionality. But you can configure SMTP mail processing (page 59) at any later point of time. Some parameters can also be managed using the ARIS Administration of this server. Please refer to the online help of ARIS Administration.

30. Activate **Use TLS/SSL encryption** to prevent password sniffing.

31. Only if your mail server requires SMTP authentication, select the option **SMTP authentication** and enter the user credentials.

Warning

If you enter these parameters but your mail server does not require SMTP authentication, the connection will be rejected.

32. If you are about to use a proxy server, enter all proxy processing parameters. You can also enter them later, using the ARIS Administration of this server. Please refer to the online help of ARIS Administration.

You can specify a URL to be used for validating the proxy server settings.

33. Select the start option:

Select **Start automatically** if you want to have the server started up with every restart of your operating system.

Select **Start manually** if you want to start/stop the server on the active computer manually.

34. Start the installation process. If you have changed the ARIS agent's default user credentials during this procedure, you will be prompted for that password you have chosen.

The installation process takes some time. You can change settings entered during the setup process. Use the **reconfigure** ACC command to change settings, such as ports. After the ARIS server installation has completed, you must check the installation and configure the system (page 33).

To ensure optimum performance when you are using ARIS with an Oracle database, we recommend that you recalculate the database statistics regularly

(https://docs.oracle.com/cd/B28359_01/server.111/b28274/stats.htm#PFGRF003).

To uninstall ARIS from a Red Hat or a SUSE system enter, for example, **rpm -e**

aris10-cloud-agent and rpm -e aris10-acc.

Update installations are available. Components will be stopped. After the system has been updated all components will be started automatically.

3.5 How to start ARIS Cloud Controller (ACC)

ACC is a command-line tool for administrating and configuring an ARIS installation. ACC communicates with the ARIS agents on all nodes. You can use it in multiple modes (see Technical Help ARIS Cloud Controller Command-Line Tool). You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).

Warning

Using ACC commands will deeply affect your system. This requires profound knowledge of the technical ARIS infrastructure and environment. The required know-how can be acquired only by attending related training courses, available via Global Education Services (https://softwareag.com/training). If you use ACC commands without this knowledge or without the services of Software AG, according to the standard Software AG software maintenance agreement, we cannot guarantee proper functioning.

ARIS Cloud Controller (ACC) can be used in three modes:

INTERACTIVE MODE (DEFAULT)

ACC runs with an interactive shell, allowing you to manually issue commands.

BATCH MODE

Activated by specifying a command file with the **-f** command line parameter (see ACC command line parameters below). ACC will execute the commands in the file in the given sequence and exit after execution or if one of the commands fails.

A command file line starting with **#** will be interpreted as a comment line and ignored by ACC.

COMMAND MODE

You can directly pass a single command to ACC as a command line parameter. The command will be executed and ACC will exit afterwards.

When passing commands directly as a command line parameter, you must be careful when escaping strings in your command, for example, double-quote-delimited parameters. The operating system command shell will consume the double quotes, leaving your string parameter un-escaped. So please escape the quote characters and special characters.

Examples

If you issue the command in command mode, for example:

```
set remote.repository.url="http://something.com/repo"
```

You must enter:

```
acc.bat -h localhost -u <user name> -pwd <remoteAccessPassword> set
remote.repository.url=\"http://something.com/repo\"
```

If you enter:

```
acc.bat -h localhost -u <user name> -pwd <remoteAccessPassword> set
remote.repository.url="http://something.com/repo"
```

ACC will return an error message, for example:

```
line 1:52 mismatched character '<EOF>' expecting '\n'
Invalid or erroneous command "set
remote.repository.url=http://something.com/repo ": line 1:30 extraneous
input ':' expecting EOF
Use "help" to display a list of available commands.
```

This also affects passwords and names containing special characters. If you try to back up your tenants using the following command, make sure to escape the quote characters and the special character **&** used in the password **User&12345**.

If your username or password includes any special character, add a backslash (\) before the character for ACC to process the special character as a string. That is, if there is an ampersand (&), in your password, add a backslash before the ampersand.

```
./acc.bat -h localhost -u Clous -pwd g3h31m -p 18011 -c
../generated.apptypes.cfg backup tenant default username=\"admin\"
password=\"User\&12345\"
```

To get information about the usage of ACC commands, enter help or help <command>.

WINDOWS OPERATING SYSTEM

To start ACC under a Windows operating system click **Start > All Programs > ARIS > Administration > Start ARIS Cloud Controller**. If you have changed agent user credentials you must enter the user name and/or the password.

LINUX OPERATING SYSTEM

To start ACC under a Linux operating system, execute the **acc10.sh** shell script instead. To do so, enter: **su -c acc10.sh aris10**. After the ARIS server installation has completed on a Linux operating system, the **aris10** user is locked and has no password. Command-line tools (**sh** files), such as **ARIS server Administrator** or **ARIS Cloud Controller** can only be started by the **aris10** user related to the ARIS agent.

- To unlock the aris10 user, enter: passwd -u aris10
- To interactively enter a password, enter: passwd aris10
- To start the command-line tools, enter: **su -c acc10.sh aris10** or **su -c arisadm.sh aris10**
- To execute these command-line tools as an ARIS user that has no **root** privileges, you must enter the password of the **aris10** user.
- To copy files manually into the ARIS directory, as the aris10 user use the commands: su aris10 and sudo aris10

As an ARIS user that has no **root** privileges, you must make sure that the files have the correct ownership (**aris10**).

To lock the aris10 user again enter: passwd -l aris10

4 Configure ARIS server

After the ARIS server installation has completed on a Linux operating system, the **aris10** user is locked and has no password. Command-line tools (**sh** files), such as **ARIS server Administrator** or **ARIS Cloud Controller** can only be started by the **aris10** user related to the ARIS agent.

- To unlock the aris10 user, enter: passwd -u aris10
- To interactively enter a password, enter: passwd aris10
- To start the command-line tools, enter: **su -c acc10.sh aris10** or **su -c arisadm.sh aris10**
- To execute these command-line tools as an ARIS user that has no **root** privileges, you must enter the password of the **aris10** user.
- To copy files manually into the ARIS directory, as the aris10 user use the commands: su aris10 and sudo aris10

As an ARIS user that has no **root** privileges, you must make sure that the files have the correct ownership (**aris10**).

To lock the aris10 user again enter: passwd -l aris10

After installation please check the system.To prevent unauthorized access, you must change initial passwords and optionally define security settings for passwords. Depending on the features you want to use in ARIS additional modifications are required.

Procedure

- 1. Due to the current Tomcat (Ghostcat) vulnerability, block (page 37) all ports except the load balancer HTTPPS port.
- 2. If you use an external database management system and you have created empty schemes for additional tenants, you must assign additional tenants (page 49) to these schemes after the ARIS server setup is completed. The **default** tenant and the **master** tenant were assigned automatically.
- 3. If you use an external load balancer (LB), you must reconfigure ARIS LB (page 41) to prevent system failure caused by ARIS brute-force protection.
- 4. Make sure that all fonts are available (page 44).
- 5. To check the installation, start ARIS server.

To do so, start **ARIS Cloud Controller** (**su -c acc10.sh aris10**). If you have changed the ARIS agent's default user credentials during this procedure, you will be prompted for that password you have chosen.

As the internal ARIS user running all runnables has no root privileges all privileged ports (<1024) cannot be used. To run ARIS under a privileged port you need to redirect the ports (page 47).

- 6. Enter **startall**. This process will take a while.
- 7. Enter **list** to monitor the status of all runnables.

The state of all runnables represented by their instance IDs is listed. Possible states are:

UNKNOWN

The runnable state is not yet known. This state is shown directly after the ARIS agent was started.

STARTING

The runnable is starting, but this process is not complete yet.

STARTED

The runnable is running.

DEACTIVATED

The runnable is not in use. It has been deactivated manually and can be activated if necessary.

This runnable is deactivated if ARIS server was installed without ARIS Aware.

DOWN

This runnable started and crashed. The ARIS agent will attempt to automatically restart the runnable momentarily.

FAILED

This runnable has crashed. The ARIS agent has given up trying to restart the runnable.

If you want more detailed information on health checks, please refer to the **ARIS System Monitoring** guide. If a runnable does not start properly, read the **Basic Troubleshooting** guide.

- 8. After all runnables have started, open your browser and enter localhost or http://<IP address or fully-qualified host name>:<load balancer port>/#<tenant name>/adminSettings. You must enter the port number only if you have changed or redirected the standard port. The login dialog opens.
- 9. Enter the user name **superuser** and the password **superuser**. This user only has access to the ARIS Administration of the tenant.
- 10. Click **OK**. ARIS Administration opens.
- 11. Click **Licenses** and check whether the licenses were properly imported during setup. If you have not imported licenses during setup, do so now. For detailed information on license and user management and security settings refer to the **Manage ARIS** online help chapter.
- 12. Click 🔽 User management. The list of users is displayed. It contains all default users.

- 13. Make sure to assign all required license privileges to the system user, such as ARIS Architect. Otherwise, the system user cannot perform administrative actions, such as running scheduled reports. For detailed information on license and user management and security settings refer to the Manage ARIS online help chapter.
- 14. Change all default passwords and customize the password policy (see **Configure user management**).

Warning

To prevent unauthorized access to the ARIS system, after installation or data migration, always change the default passwords of all users that are automatically created (**arisservice** user, **guest** user, **system** user, **superuser** user) on all operational tenants, as well as on the infrastructure tenant (master). It is mandatory to provide administrator permissions to different users and/or make sure to not lose the superuser's password. Otherwise, the system will not allow administrator access. If you did not change the ARIS agent user's credentials during the setup process, please at least change the ARIS agent user's password manually.

By default, the **elastic_<s**, **m**, or **I>** runnable (Elasticsearch) uses generic user credentials required for communication with other ARIS runnables. You can check (page 53) and change (page 54) the user name and the password if required.

15. Create users or import LDAP users and assign privileges and licenses for the **default** tenant. For detailed information on user management and security settings refer to the **Manage ARIS** online help chapter.

If you have created additional tenants, users and licenses must be managed for each additional tenant.

- Create additional system users and superusers for each tenant holding all required administrator permissions. This will allow access to the ARIS system in case of password loss.
- 17. Optionally customize the password policy. You can define passwords to expire after a period of time, define length or strength of a password or you can force users to change their passwords before first login.
- 18. If you use functionalities and extension packs as listed, you must customize ARIS accordingly.
 - To provide ARIS for SAP[®] Solutions, refer to the ARIS for SAP Solutions document (see \documents\4 Administration\41 Basic).
 - To make dashboards available, refer to the online help (see ARIS online help: Use ARIS > Use dashboard).
- 19. Click Logout.

20. Send the URL https://<IP address or fully-qualified host name>:<load balancer port>/#<tenant name>/home to all users.

ARIS server is installed and running.

You can stop ARIS server using the **Stop ARIS server** link in the Windows start menu or enter **stopall** in the **ARIS Cloud Controller** (see **ARIS Cloud Controller (ACC) Command-line Tool**).

4.1 Security advice

Due to the Tomcat (Ghostcat) vulnerability, you are recommended to block (page 37) access to all **AJP** ports if you use an ARIS version prior to **10.0.12.0**.

4.1.1 Make TLS certificate available for ARIS server

By default, the **loadbalancer** runnable is set to allow both unencrypted HTTP (port 80) and encrypted HTTPS (port 443) access. In order to use TLS (former SSL), the certificate must fit to the load balancer's host name. Otherwise, client connections in particular web browser connections will fail due to an invalid certificate.

OBTAINING A VALID CERTIFICATE

If you want to use TLS, you need a valid certificate for the server on which the load balancer is running. This certificate must be signed by a certificate authority (CA). Please make sure that the certificate is compatible with the Java version of each ARIS client.

- You can buy a certificate from an official CA. Most clients in particular browsers will trust certificates signed by such a CA.
- If your company uses own CA, use a certificate from this CA and add this CA to the trust store of all clients.

ADDING A VALID CERTIFICATE TO THE LOAD BALANCER

Your certificate must contain two parts:

- The private key used to encrypt information sent back to the client (file extension **.key**).
- The server certificate (file extension .crt).
- 1. Put the ***.key** file and the ***.crt** file into a ZIP archive.
- 2. Copy this ZIP file to a local directory that can be accessed by ARIS Cloud Controller (ACC).
- 3. Start ARIS Cloud Controller (ACC) (page 30).

- 4. Stop the loadbalancer runnable. Enter, for example: stop loadbalancer_m
- 5. Enter the ACC command **enhance loadbalancer_<s, m**, or **I> with sslCertificate local file "<path to the ZIP file>"**

Example: **enhance loadbalancer_m with sslCertificate local file "c:\\temp\\lbcert.zip**".

If you have blanks or special characters in the path, you must put it in quotes and use a double backslash instead of a single slash. Alternatively, use single forward slashes, for example: **"c:/temp/lbcert.zip"**.

6. Start the **loadbalancer** runnable again. Enter, for example: **start loadbalancer_m** The SSL certificate is available.

If an ARIS client cannot perform connections to servers using TLS certification, you need to provide an additional certificate (see: **Basic Troubleshooting Guide**).

4.1.2 Safety recommendation: Block AJP ports

The **Apache JServ Protocol** (AJP) is a binary protocol that can proxy incoming requests from a web server to an application server behind the web server. AJP is a highly trusted protocol. It must not be made available to untrusted clients because they could gain access to confidential information or execute code on the application server.

ARIS uses AJP for communication between the **loadbalancer** runnable that bases on Apache HTTPD and ARIS applications that base on Apache Tomcat. The vulnerable Tomcat AJP connector is mandatory and must stay active for ARIS applications.

If you have installed ARIS server according to our recommendations, you can block access to the ports of all runnables except the HTTP and HTTPS ports used by the **loadbalancer** runnable by setting appropriate firewall rules. By default these HTTP and HTTPS ports are **80** and **443** on Windows operating systems and **1080** and **1443** on Linux operating systems.

To prevent unauthorized access, check that the **AJP** ports of your ARIS installations are only accessible from networks from which users access ARIS (page 38). The **show node** ACC command gives an overview of open **AJP** ports. It lists all ports used by ARIS runnables. The **connector.ajp.port** parameter (in former ARIS versions called **CATALINA_AJP_PORT**) identifies **AJP** ports. If any of these ports are accessible from an external network, you must block access immediately by your firewall.

Important: If your ARIS system is a multiple node installation, the **AJP** ports must remain open for data transfer between multiple nodes. These open **AJP** ports do not represent a security gap, because distributed ARIS installations must always be protected by a firewall.

4.1.3 Check open AJP ports (Ghostcat vulnerability)

To prevent unauthorized access, check that the **AJP** ports of your ARIS installations are only accessible from networks from which users access ARIS (page 38).

Procedure

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- 2. To check ports used by runnables, enter: **show node**

The list is displayed. Navigate to the **Known used ports section**.

Port	Runnable	Port Parameter		
443		m HTTPD.ssl.port	Se	t
explic	-			
	loadbalancer_	m HTTPD.port	Set	2
explic	-			
	cloudsearch_n	<pre>n zookeeper.application.instance.port</pre>		Set
explic	-		~	
	cloudsearch_n	n JAVA-DCSHTTPPORT	Se	et
explic				<u> </u>
	cloudsearch_n	n JAVA-Dcom.sun.management.jmxremote.p	ort	Set
explic			G	
	elastic_m	ELASTICSEARCH.http.port	50	et
explic	-	TATTA Deem eur menagement imusemete pe		Cot
	elastic_m	JAVA-Dcom.sun.management.jmxremote.pc	Jrt	Set
explic	' elastic m	ELACHICCEADCH transport top port		Set
explic		ELASTICSEARCH.transport.tcp.port		Sel
-	postgres m	postgrosgl port	Set	-
explic		postgresql.port	Sei	
-	cdf m	connector.http.port	Set	_
explic	—	connector.netp.port	bet	-
-	cdf m	connector.ajp.port	Set	
explic			000	-
-	cdf m	JAVA-Dcom.sun.management.jmxremote.po	rt	Set
explic	—		-	
-	zoo m	clientPort	DEFA	ULT
14296		JAVA-Dcom.sun.management.jmxremote.po	rt	Set
explic	_			
-	abs m	connector.http.port	Set	2
explic	citly			
14401	abs m	connector.ajp.port	Set	2
explic	citly			
14406	abs_m	JAVA-Dcom.sun.management.jmxremote.po	rt	Set
explic	citly			
14410	adsadmin_m	connector.http.port	Se	et
explic	citly			
	adsadmin_m	connector.ajp.port	Se	t
explic	-			
14416		JAVA-Dcom.sun.management.jmxremote.pd	ort	Set
explic	—			
14420	- <u>-</u>	connector.http.port	Set	5
explic	citly			

14421 apg m connector.ajp.port Set explicitly JAVA-Dcom.sun.management.jmxremote.port Set 14426 apg m explicitly 14430 copernicus m connector.http.port Set explicitly 14431 copernicus m connector.ajp.port Set explicitly 14436 copernicus m JAVA-Dcom.sun.management.jmxremote.port Set explicitly 14440 ecp m connector.http.port Set explicitly 14441 ecp m connector.ajp.port Set explicitly JAVA-Dcom.sun.management.jmxremote.port Set 14446 ecp m explicitly 14450 hds m connector.http.port Set explicitly 14451 hds m connector.ajp.port Set explicitly 14456 hds m JAVA-Dcom.sun.management.jmxremote.port Set explicitly 14460 octopus m connector.http.port Set explicitly 14461 octopus m Set connector.ajp.port explicitly 14466 octopus m JAVA-Dcom.sun.management.jmxremote.port Set explicitly 14470 simulation m connector.http.port Set explicitly 14471 simulation m connector.ajp.port Set explicitly 14476 simulation m JAVA-Dcom.sun.management.jmxremote.port Set explicitly 14480 umcadmin m connector.http.port Set explicitly 14481 umcadmin m connector.ajp.port Set explicitly 14486 umcadmin m JAVA-Dcom.sun.management.jmxremote.port Set explicitly 14490 dashboarding m connector.http.port Set explicitly 14491 dashboardging m connector.ajp.port Set explicitly 14496 dashboarding m JAVA-Dcom.sun.management.jmxremote.port Set explicitly 14497 dashboarding m JAVA-Xrunjdwp\:transport Set explicitly

The highlighted **connector.ajp.port** Port parameter indicates all open AJP ports.

3. If any of these ports are accessible from an external network, you must block access immediately by your firewall.

You have secured the system.

Important: If your ARIS system is a multiple node installation, the **AJP** ports must remain open for data transfer between multiple nodes. These open **AJP** ports do not represent a security gap, because distributed ARIS installations must always be protected by a firewall.

4.2 How to check the virtual memory setting

From ARIS 10 SR4, the **elastic** runnable (elastic search) requires more virtual memory on your Linux operating system in order to prevent indices from causing out-of-memory exceptions. On the machine where the **elastic** runnable is installed, check which value the

vm.max_map_count system parameter is currently set to.

For this, use the **sysctl vm.max_map_count** command. If the value is lower than **262144**, change it to **262144**.

To change the value for this session only, use the following command (root access permissions required):

sudo sysctl -w vm.max_map_count=262144

This command changes the value for the current session only. After a reboot, this change is undone.

To change the value persistently, add this line to the **sysctl.conf** configuration file that is available in the ARIS installation directory on your machine:

vm.max_map_count=262144

4.3 Using external load balancer

If you use an external load balancer (LB), you must reconfigure ARIS LB (page 41) to prevent system failiure caused by ARIS brute-force protection.

When you put an HTTP-based application server behind an external load balancer (LB), the HTTP application will only see the IP address of the LB as **apparent client IP**. Likewise, when TLS is terminated at the external LB, the HTTP server will see that it is accessed via HTTP, as it has no way of knowing that the actual clients had been using HTTPS up to the external LB. For various reasons listed below, it is important for the HTTP application to know the true clients' IP addresses, the true protocol used from the client's perspective, and the TCP port used:

- If the ARIS LB does not know the true client IP, it cannot log it in its access log the access log will only show the IP of the external LB all the time. This might not be a problem until you try to find out which client did a bad request.
- ARIS has a mechanism to limit the number of failed logon attempts, so that an attacker cannot brute-force passwords. This mechanism logs the number of attempts individually for each client IP. If the attacker at 1.2.3.4 tries to brute force his way into the system he will be slowed down after a few failed attempts. This will not affect other users accessing the system from other IPs. But if the application only sees the IP of the external LB, failed logon attempts all seem to come from the same IP. This makes the brute-force protection become active much earlier because all failed attempts, even if it is not an attack but just a typo, are counted for the same IP that of the external LB.
- in some situations ARIS server needs to create a link to itself and send that to the client.
 For example, when Process Governance processes are sending notification mails that contain links to a certain resource in the application, these links should use the host name, protocol and port that the actual end users are using to access the application. Not the host name, protocol and port that the external LB is using to communicate with ARIS. A similar mechanism is going on with the download client download mechanism.

Because of this, it is necessary that ARIS in some way gets information about:

- The true IP address of the client.
- The protocol the client originally used to access the application.
- The port used.
- The host name used.

With an external LB in front and without additional mechanisms, all this information would be lost if you did not use the **X-Forwarded-* header** mechanism. Slightly simplified it work like this:

- X-Forwarded-For contains the original client IP address.
- **X-Forwarded-Port** contains the port that the client originally used.
- X-Forwarded-Proto contains the protocol (HTTPS or HTTP) that the client originally used.
- X-Forwarded-Host contains the original host name that the client used.

There is also a more recent header specified (**Forwarded header**), which puts all this information into a single header, but the concept is the same.

To make all the functionality above work properly, an external LB has to add the **X-Forwarded-* headers** or the **Forwarded header** to the request, putting in the true client information.

However, if ARIS would simply accept these headers from anywhere, an attacker could create requests that already contain these headers. For example, using the **X-Forwarded-For** header, he could circumvent the login attempt limitation. He could use on physical IP address, but change the IP in the **X-Forwarded-For** header for each attempt. For this and similar reasons, ARIS LB will by default not accept any of the **X-Forwared-*** headers from anyone. They will simply be removed from the request before passing it on to the actual application micro services.

Using the **HTTPD.X-Forwarded-For.trusted.proxy.regex** parameter, you can specify a regular expression. Any client IP that matches this regex will be considered trustworth, and only from those the ARIS LB will accept the **X-Forwarded-*** headers.

Note that while this parameter name suggests that it is only relevant for the X-Forwarded-For it is now used for all of these headers - we merely decided to keep the parameter name for compatibility.

Therefore, in any scenario where clients do not directly access ARIS LB, but go through external LBs, you must declare the IPs of your external LBs as trustworthy to ARIS LBs. Therefore, reconfigure each ARIS LB. And if your external LB is using more than one IP address to access ARIS, you must change the regex so that all of these IP addresses match. The regex syntax used is that of the perl-compatible regular expressions library (PCRE) http://www.pcre.org/. The only caveat is that if you need to use a backslash in your regex (like to escape the "." in the above proposal), it has to be replaced by four backslashes.

Example

If the IP of your external LB is **198.20.212.156** and you are using two ARIS LBs, enter the following ARIS Cloud Controller (ACC) commands:

on n1 reconfigure loadbalancer_l

HTTPD.X-Forwarded-For.trusted.proxy.regex="198\\\\.20\\\\.212\\\\.156"

on n2 reconfigure loadbalancer_l

HTTPD.X-Forwarded-For.trusted.proxy.regex="198\\\\.20\\\\.212\\\\.156"

4.4 How to make fonts available

Fonts define how text attribute values are displayed, such as names or descriptions in models, tables, output files, print outs and PDF outputs. These fonts are related to languages used in ARIS. The fonts used are taken from different sources, such as the operating system (OS), the JRE used and the system database of the tenant.

Since ARIS version 10.0.6, **Azul Zulu** JRE is used as an internally used JRE. This JRE provides no fonts anymore.

Make sure that all needed fonts are available on the operating system of the machine were by ARIS server is installed or in the related tenant.

 To make fonts available server wide, use the tools and procedures related to the operating system in use.

If you add fonts to the operating system or delete fonts, you must restart ARIS server so that the changes take effect.

 To make fonts available tenant wide, you must add (page 45) the missing fonts to the system database of each tenant.

Adding fonts to the system database has the advantages that font sets are update-prove and there is no need restarting ARIS server to make changes available.

4.5 Add fonts

Fonts define how text attribute values are displayed, such as names or descriptions in models, tables, output files, print outs and PDF outputs. These fonts are related to languages used in ARIS. The fonts used are taken from different sources, such as the operating system (OS), the JRE used and the system database of the tenant.

When ARIS server is installed on a Windows[®] operating system, all fonts saved in the **Fonts** folder of the operating system are available for report and model graphic generation. Linux operating systems usually provide a smaller set of fonts.

If you use additional fonts in report scripts or in models, you must add the missing fonts to the system database of this tenant. If a used font is missing, unreadable content appears in report output files or incorrect line breaks show up in model graphics. This can occur, for example, in Japanese, if the default attribute font **MS UI Gothic** is missing. In this case, add at least the **msgothic.ttc** font file.

Warning

If ARIS server is installed on a Linux operating system, usually no Windows[®] standard fonts are available. To prevent unreadable content or incorrect line breaks, make sure to add all used fonts from your Windows[®] operating system to the system database of the tenant.

Prerequisite

- You are script administrator for this tenant.
- You have access to the required font file (*.**ttf** or *.**ttc**).

Procedure

- 1. In ARIS Architect, click **ARIS >** *Administration*.
- 2. Click 🏶 Navigation in the bar panel if the Navigation bar is not activated yet.
- 3. In the navigation tree, click the folder
 Evaluations > F Fonts. All additional fonts available in the system database of this tenant are listed. If no fonts are displayed, only the fonts of the Windows® operating system are in use. These fonts are not displayed here.
- 4. Click F_+ Add font. The dialog for file selection opens.

5. Navigate to the required **ttf** or **ttc** file.

If you want to add fonts, such as the **msgothic.ttc** font file from your **Windows/Fonts** folder, you must first copy them to a different folder. The **Windows/Fonts** folder cannot be used as source folder because the Windows[®] operating system does not allow direct access.

6. Select the font files and click **Open**.

The fonts are added to the system database of this tenant. They are available for reports and model graphic generation.

If you want to delete a font, move the mouse pointer to the required font, right-click, and click **Delete**.

4.6 Redirect ports

When installing ARIS on a Linux operating system, for security reasons, all ARIS components (runnables) are running under a user account that has no root privileges. Such NON-root users, cannot use privileged ports. Privileged ports are all ports <1024. This restriction in particular affects the **loadbalancer** runnable, through which each ARIS client accesses the application through **HTTP** and **HTTPS** protocol. The standard ports for these two protocols are **80** and **443**, respectively, but due to the restriction, the **loadbalancer** runnable will by default use ports **1080** and **1443**, respectively.

To allow users to access ARIS through the default ports of the respective protocol, a port redirect can be performed.

Procedure

1. To redirect ports, use the basic syntax of the **iptables** command:

iptables -t nat -A PREROUTING -i <network interface> -p tcp --dport <port number to redirect> -j REDIRECT --to-ports <port number>

Replace **<network interface>** with the name of the network interface through which each ARIS client accesses the ARIS server. You can use the **ip addr** command to get an overview of all network interfaces and their associated IP addresses.

Replace **<port number to redirect>** with the port on which ARIS should be made accessible to clients. Usually this is the default port of the respective protocol: port **80** for HTTP and port **443** for HTTPS.

Replace **<port number>** with the physical port used by the **loadbalancer** runnable, that is: port **1080** for HTTP and port **1443** for HTTPS, unless the load balancer port configuration was changed.

This example redirects port **80** to port **1080** to allow HTTP access over the standard port for the network interface **enp0s8**:

iptables -t nat -A PREROUTING -i enp0s8 -p tcp --dport 80 -j REDIRECT --to-ports 1080

This example redirects port **443** to port **1443** to allow HTTPS access over the standard port, here for a network interface named **eth0**:

iptables -t nat -A PREROUTING -i eth0 -p tcp --dport 443 -j REDIRECT --to-ports 1443

Start ARIS Cloud Controller (ACC) (page 30).

2. Run a **reconfigure** command on the **loadbalancer** runnable.

To make the **loadbalancer** runnable know through which ports users are now accessing it, you need to run an ACC **reconfigure** command with the following syntax:

reconfigure loadbalancer_<SIZING> HTTPD.zookeeper.application.instance.http.port=<externalHttpPort> HTTPD.zookeeper.application.instance.port=<externalHttpsPort> Replace <SIZING> with the sizing you used to install ARIS server, such as s, m, or l. Replace <externalHttpPort> with the port from which you redirect to the physical HTTP port of the loadbalancer runnable (usually port 80). Replace <externalHttpsPort> with the port from which you redirect to the physical HTTPS port of the loadbalancer runnable (usually port 40). This example tells the loadbalancer runnable in an m size installation that users are now accessing it through the redirected ports 80 and 443: reconfigure loadbalancer_m HTTPD.zookeeper.application.instance.http.port=80 HTTPD.zookeeper.application.instance.port=443

ARIS users access ARIS using the redirected ports.

If runnables do not start up properly, resolve possible port conflicts.

4.7 Redirect HTTPS port

To make ARIS accessible under a privileged port on a Linux system, a user with root privileges has redirect the ports (page 47), for example, the HTTP port **80** or the HTTPS port **443**.

If you have forced the **loadbalancer** runnable to use HTTPS using an ACC command, such as:

reconfigure loadbalancer_m +HTTPD.EnforceHTTPS="true"

connections cannot be established. This is because users are forwarded to **https://<server** name>:1443/ instead of https://<server name>.

You must redirect the HTTPS port to **443**.

Procedure

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- 2. Enter:

reconfigure loadbalancer_m HTTPD.redirect.https.port=":443"

You must enter a colon followed by the port number.

Users are forwarded correctly.

4.8 Database connection

This chapter provides information on configuring the ARIS server in order to use an external database management system.

4.8.1 Configure the database connection for additional schemes

ASSIGN TENANT TO DATABASE SCHEMA

During the setup process you have created an empty Oracle or Microsoft SQL schema for an additional tenant (see Technical Help:**ARIS server Installation - Windows** or **ARIS server Installation Linux)**. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/). Additionally created tenants must be assigned to the database schema. Replace values in angle brackets, such as **<tenant name>** with your own values, such as new **tenant1**.

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- 2. To discover the database service ID (<dbserviceID>, such as db00000000), enter:

list external services

assign tenant <tenant name> to service <dbserviceID> com.aris.cip.db.schema =<schema name>

For tenant names please only use up to 25 lowercase ASCII characters and numbers. The name must begin with a character. Special characters, such as _ and characters, for example, in Chinese, Cyrillic or Arabic cannot be used.

3. To create a new tenant, enter:

create tenant <tenant name>

The new tenant is available on ARIS server.

ADDITIONAL SETTINGS

To enable **validationQuery** for external database connections (Oracle & Microsoft SQL) please use the correct validation query for the DBMS.

For Oracle use:

validationQuery="select 1 from dual" and testOnBorrow=true

For Microsoft SQL use:

validationQuery="select 1" and testOnBorrow=true

For better readability, the parameters of the command are shown with line-wraps. For execution you must enter a single-line command.

During registration of external service add parameters, for example, for Oracle:

```
register external service db
url="jdbc:oracle:thin:@<target host>:<target port>:<oracle sid>"
driverClassName="oracle.jdbc.OracleDriver"
username="<cip app user>
password="<cip_app_pwd>"
maxIdle=15
maxActive=100
maxWait=10000
removeAbandoned=false
removeAbandonedTimeout=600
defaultAutoCommit=false
rollbackOnReturn=true
host=<target host>
port=<target port>
jmxEnabled=true
validationQuery="select 1 from dual"
testOnBorrow="true"
```

After the external service was already registered, for example, for Oracle:

```
update external service <dbserviceID>
url="jdbc:oracle:thin:@<target host>:<target port>:<oracle sid>"
driverClassName="oracle.jdbc.OracleDriver"
username="<cip app user>"
password="<cip app pwd>"
maxIdle=15
maxActive=100
maxWait=10000
removeAbandoned=false
removeAbandonedTimeout=600
defaultAutoCommit=false
rollbackOnReturn=true
host=<target host>
jmxEnabled=true
validationQuery="select 1 from dual"
testOnBorrow="true"
```

ENABLE VALIDATIONQUERY FOR EXTERNAL POSTGRESQL CONNECTION

- 1. Enter: stopall
- Enter: reconfigure <postgres_runnable> dbsp.validationQuery="select 1" dbsp.testOnBurrow=true
- 3. Enter: startall

The database connection is configured.

4.8.2 Update external service (database clusters)

If you have performed an installation using an Oracle or Microsoft SQL database cluster you need to reconfigure the external service after the installation process.

This procedure shows an example for an Oracle database.

Procedure

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- 2. To connect to an Oracle cluster using a JDBC URL you may use this example:

update external service <dbserviceID> url="jdbc:oracle:thin:@(DESCRIPTION=ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP) (HOST=<virtual-ip-oracle-cluster>)(PORT = <target port>)))(CONNECT_DATA=(SERVICE_NAME=cluster-database-name)))" driverClassName="oracle.jdbc.OracleDriver" username="<cip_app_user>" password="<new_cip_app_pwd>" maxIdle=15 maxActive=100 maxWait=10000 removeAbandoned=false removeAbandonedTimeout=600 logAbandoned=true defaultAutoCommit=false rollbackOnReturn=true host=<target_host> jmxEnabled=true validationQuery="select 1 from dual" testOnBorrow=true

ARIS server can be started using the Oracle cluster.

4.8.3 Encrypt passwords

You can encrypt passwords, such as the **superuser** password. The command line tool **ARIS Server Administrator** is available if you have installed ARIS server or the ARIS Administrator Tools (see Technical Help ARIS client Installation Guide. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center

(https://aris.softwareag.com/).

If you have installed ARIS server, navigate to **ARIS installation**

path>\server\bin\work_abs_<s, m, or I>\tools\arisadm and run the batch file.

Procedure

 Start ARIS Server Administrator. This command line tool is available, if you have installed ARIS server, or the ARIS Administrator Tools (see Technical Help ARIS client Installation Guide. You can open or download documents and the Technical Help from the Documentation Web site (https://documentation.softwareag.com/). Documentation is also contained in the ARIS installation package that is available in the ARIS Download Center (https://aris.softwareag.com/).

If you have installed ARIS server, navigate to **ARIS installation**

path>\server\bin\work\work_abs_<s, m, or I>\tools\arisadm and run the batch file. Under a Linux operating system, execute the arisadm.sh shell script instead. The command prompt opens and ARIS Server Administrator is launched in interactive mode. If you accepted the program group suggested by the installation program, click Start > Programs > ARIS > Administration > ARIS Server Administrator 10.0.

2. Establish a connection to the server using the server command:

syntax: server <server name>:<port number> <tenant> <user name> <password>
example: server localhost:80 default system manager

3. Enter command: encrypt <pwd_to_be_encrypted> Example:

encrypt databaseuser

encrypted password:{crypted}123456789abcdefg

4. Copy the encrypted password, such as **{crypted}123456789abcdefg** to a text editor file.

You can paste the encrypted password to related fields.

4.9 Elasticsearch

The Document index (Elasticsearch) is a basic component that contains the full-text search index for documents and collaboration data. It also stores users, user groups, licenses, and privileges. By default, the **elastic_<s**, **m**, or **I>** runnable (Elasticsearch) uses generic user credentials required for communication with other ARIS runnables.

4.9.1 Check user name and password (Elasticsearch)

By default, the **elastic_<s**, **m**, or **I>** runnable (Elasticsearch) uses generic user credentials required for communication with other ARIS runnables. You can check the user name and password in use.

Procedure

- Navigate to <ARIS installation path>\server\bin\work\work_elastic_m, for example,
 C:\ARIS10.0\server\bin\work\work_elastic_m.
- 2. Open the **instanceId.elasticsearch** file with a text editor.
- 3. Copy the instance ID, for example:

elasticsearch000000000

- 4. Start ARIS Cloud Controller (ACC) (page 30).
- 5. Once ACC is initialized, enter **show service elastisearch<ID>**, for example:

show service elasticsearch000000000

User name and password are displayed.

ACC+ loca	lhost≻show service elasticsearch0000000000
Service e	lasticsearch0000000000 (Type ELASTICSEARCH)
Parameter	s:
Кеу	Value
ajpPort	8009
context	1
host	daetstdocu02.eur.ad.sag
password	ngCIolG6rcysQksQwWlhnsgpVmLQubei
port	14220
scheme	http
username	aris

You can change (page 54) the user name and the password if required.

4.9.2 Change user name and password (Elasticsearch)

By default, the **elastic_<s**, **m**, or **I>** runnable (Elasticsearch) uses generic user credentials required for communication with other ARIS runnables. You can check (page 53) and change the user name and the password if required.

Procedure

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- 2. Once ACC is initialized, enter:

reconfigure elastic_<s, m, or I> +ELASTICSEARCH.aris.api.user.name="<new user name" +ELASTICSEARCH.aris.api.user.password="<new password>"

for example:

reconfigure elastic_m +ELASTICSEARCH.aris.api.user.name="administrator" +ELASTICSEARCH.aris.api.user.password="Thssmynwpsswrd"

3. Stop the Collaboration runnable **ecp_<s**, **m**, or **I>**. Enter, for example:

stop ecp_m

- 4. Restart the Collaboration runnable. Enter, for example:
- 5. start ecp_m

You have changed the user credentials required for the Elasticsearch.

4.9.3 Disable authentication for Elasticsearch

You can switch off the authentication for the Elasticsearch.

Warning

Disabling authentication is not recommended and must be considered carefully. It bears a potentially risk to data security.

Procedure

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- Once ACC is initialized, enter: reconfigure elastic_<s, m, or l>
 +ELASTICSEARCH.aris.api.deactivate.authentication="true"
 for example: reconfigure elastic_m
 +ELASTICSEARCH.aris.api.deactivate.authentication="true"

You have disabled the authentication for the Elasticsearch.

4.10 Mailing

This chapter provides information on configuring automatic mailing.

Configure ARIS agent mail server connection 4.10.1

If only the ARIS agent is installed but no ARIS server you can activate automatic mailing in order to receive technical information from the ARIS agent. This will inform administrators, for example, about performance problems concerning the ARIS agent.

- Start ARIS Cloud Controller (ACC) (page 30) on the machine where the ARIS agent is 1. installed.
- 2. Enter the following lines one after the other.

Example: set mail.notification.enabled=true set mail.smtp.host=mailserver.us set mail.smtp.port=25 set mail.smtp.username=<user name> set mail.smtp.password=<password>

set mail.recipients=aris.administrator1@company.com

set mail.recipients.cc=aris.administrator2@company.com

set mail.sender.address=<COMPUTERNAME>@us.co

The ARIS agent mail server connection is set.

Mail notification can be configured by the following parameters:

Parameter	Description
mail.notification.enable	true enables automatic mailing.
d (default: false)	
	Qualified hostname or IP of the mail server.
mail.smtp.host	
mail.smtp.port (common: 25)	Port of the mail server.
mail.smtp.username	User name on the mail server. If this parameter is set, the applications will implicitly enable SMTP authentication. There is NO dedicated parameter to explicitly enable SMTP authentication.

Parameter	Description		
mail.smtp.password	Mail server password for the specified user.		
mail.sender.address	Sender's e-mail address.		
mail.sender.name	Sender's name.		
mail.recipients	Recipient's e-mail address. This parameter is multivalued, specify several recipients separated with commas, for example: set mail.recipients = "a@abc.com","b@abc.com"		
mail.recipients.cc	Recipient's e-mail address (C arbon C opy(CC)). This parameter is multivalued (see mail.recipients)		
mail.on.system.events			
mail.on.state.change (default: FAILED)	Defining events triggering e-mail notification if a runnable is in the state FAILED .		

Parameter	Description		
mail.on.runnable.monito	Defining events triggering e-mail notification.		
ring.events	This parameter is multivalued (see mail.on.system.events).		
	Possible values:		
	 RUNNABLE_MONITORING_HIGH_THRESHOLD_EXCEEDE D 		
	 RUNNABLE_MONITORING_LOW_THRESHOLD_EXCEEDED 		

4.10.2 Configure SMTP mail server connection

If you did not enter the SMTP server connection parameters during the setup process of a previous ARIS version you need to register your SMTP server manually.

- 1. Start ARIS Cloud Controller (ACC) (page 30).
- 2. Enter, for example:

register external service smtp host="YourMailServerAddressWithDomain" port=25

3. Check that setting entering:

list external services

SMTP mail server configuration is set.

You can modify SMTP configuration parameters using the **update external service** command.

Parameter	Туре	Default value	Description
Host host	String		Qualified hostname or IP of the SMTP server.
Port port	Integer	25	Port of the SMTP server.
User name username	String		User name on the SMTP server. If this parameter is set, the applications will implicitly enable SMTP authentication. There is NO dedicated parameter to explicitly enable SMTP authentication.
Password password	String		Password for the user on the SMTP server.
Sender address sender.address	String		Sender's e-mail address.
TLS use.tls	Boolean	false	Specifies if SMTP server is TLS enabled.

Parameter	Туре	Default value	Description
TLS mode tls.mode	String	STARTTL S	Specifies the method used to secure the connection. Accepted values are STARTTLS and SSL . STARTTLS upgrades an initiallyhe non-secure connection to an encrypted one without requiring a dedicated port for secure communication, whereas SSL immediately establishes a secured connection on a dedicated port.

5 Legal information

5.1 Documentation scope

The information provided describes the settings and features as they were at the time of publishing. Since documentation and software are subject to different production cycles, the description of settings and features may differ from actual settings and features. Information about discrepancies is provided in the Release Notes that accompany the product. Please read the Release Notes and take the information into account when installing, setting up, and using the product.

If you want to install technical and/or business system functions without using the consulting services provided by Software AG, you require extensive knowledge of the system to be installed, its intended purpose, the target systems, and their various dependencies. Due to the number of platforms and interdependent hardware and software configurations, we can describe only specific installations. It is not possible to document all settings and dependencies.

When you combine various technologies, please observe the manufacturers' instructions, particularly announcements concerning releases on their Internet pages. We cannot guarantee proper functioning and installation of approved third-party systems and do not support them. Always follow the instructions provided in the installation manuals of the relevant manufacturers. If you experience difficulties, please contact the relevant manufacturer.

If you need help installing third-party systems, contact your local Software AG sales organization. Please note that this type of manufacturer-specific or customer-specific customization is not covered by the standard Software AG software maintenance agreement and can be performed only on special request and agreement.

5.2 Support

If you have any questions on specific installations that you cannot perform yourself, contact your local Software AG sales organization

(https://www.softwareag.com/corporate/company/global/offices/default.html). To get detailed information and support, use our Web sites.

If you have a valid support contract, you can contact **Global Support ARIS** at: **+800 ARISHELP**. If this number is not supported by your telephone provider, please refer to our Global Support Contact Directory.

For issues regarding the product documentation, you can also send an e-mail to documentation@softwareag.com (mailto:documentation@softwareag.com).

ARIS COMMUNITY

Find information, expert articles, issue resolution, videos, and communication with other ARIS users. If you do not yet have an account, register at ARIS Community.

PRODUCT DOCUMENTATION

You can find product documentation also on our documentation Web site.

In addition, you can also access the cloud product documentation. Navigate to the desired product and then, depending on your solution, go to **Developer Center**, **User Center** or **Documentation**.

PRODUCT TRAINING

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- Ask questions and find answers in our discussion forums.
- Get the latest Software AG news and announcements.
- Explore our communities.
- Go to our public GitHub and Docker repositories and discover additional Software AG resources.

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- Add product feature requests.
- Search the Knowledge Center for technical information and tips.
- Subscribe to early warnings and critical alerts.
- Open and update support incidents.